## Jeff Marwil, Ocean Boulevard Strategic Advisors

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Jeff Marwil is an AmLaw 50 alumnus with more than 37 years of experience in leading workouts, corporate restructurings and large chapter 11 cases. He is now extending his career and pursuing his long-time fascination with the business side of distressed businesses and investing, expecting to utilize his vast and expansive experience as a corporate restructuring and bankruptcy lawyer to bring value to distressed situations as (i) a senior distressed business and restructuring advisor to professional services firms and their clients; (ii) an independent fiduciary, and/or; (iii) a senior advisor to SC&H Group, a middle market investment bank.

His success in leading troubled businesses and their lenders to both consensual and litigated resolutions was in many respects attributable to his keen business and financial acumen, coupled with his practical and commercial legal advice to find solutions to the myriad of issues raised in complex multiparty restructurings and chapter 11 cases. Utilizing unique strategies and his skilled negotiating style, Mr. Marwil has achieved swift and effective resolutions to complex matters, cases and situations, resulting in value maximizing results for clients.

Mr. Marwil has held lead roles in some of the highest-profile chapter 11 bankruptcy cases in America. During his years of experience in bankruptcies, workouts and corporate restructurings, he has developed a reputation for providing sophisticated strategic advice to companies in distress (both public and private) and solving challenging legal and business issues. He has also regularly provided strategic business solutions and restructuring advice to public and private lenders and distressed investors, and has represented and separately served as the independent fiduciary in several cases and matters over his career.

He has held leadership positions both internal and external over his career, focusing internally on teamwork and mentorship and externally on business development. Mr. Marwil has held leadership positions at his prior law firms, including (i) membership on Katten's Executive Committee, where he also served as head of Katten's Bankruptcy practice group; (ii) member of Jenner & Block's Board of Directors, where he also served as the co-head of Jenner & Block's Bankruptcy practice group; and (iii) co-head of Winston & Strawn's Bankruptcy practice group. He most recently served as co-head of Proskauer's national Business Solutions, Governance, Restructuring and Bankruptcy practice group, and was also the head of Proskauer's Chicago office.

Mr. Marwil is an influential communicator who collaborates with and gains consensus among stakeholders. He has a deep capacity for managing complex transactions and restructurings, as well as successfully navigating corporate governance issues and disputes. He has a passion for identifying and solving complex business, financial and capital structure issues, laser focused on the best business solutions and then applying legal strategies to reach consensual, and if necessary, litigated resolution.

With the economic storm building on the horizon, Mr. Marwil is focused on applying his corporate restructuring and bankruptcy experience to a different platform as a senior distressed business advisor, as an independent fiduciary, or as a senior advisor to SC&H Group, all in connection with complex corporate restructurings, sophisticated distressed mergers and acquisitions transactions, workouts and chapter 11 cases.